

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

SRC HOLDING CORPORATION, fka
Miller & Schroeder, Inc., and
its subsidiaries,

Debtor(s)

BRIAN F. LEONARD,

Plaintiff,

vs.

THE MARSHALL GROUP, INC,

Defendant.

ORDER FOR PRETRIAL

ADV 04-4044
BKY 02-40284

IT IS ORDERED:

1. A pretrial will be held on September 2, 2004 at 11:00 a.m.; in Courtroom No. 7 West, 300 S. FOURTH STREET, Minneapolis, Minnesota 55415.

2. Each party shall bring to the pretrial conference the following:

a) PRELIMINARY WITNESS LIST - A witness list which contains the names, addresses and a brief description of the expected testimony of each witness the party will call during its case-in-chief. A person not listed on this list may not be placed on the party's final witness list and may not testify during the party's case-in-chief.

b) PRELIMINARY EXHIBIT LIST - An exhibit list containing a description of all exhibits expected to be offered at trial. Exhibits not listed on this list may not be placed on the party's final exhibit list and may not be offered during the party's case-in-chief.

NOTICE OF ELECTRONIC ENTRY AND FILING ORDER OR JUDGMENT Filed and Docket Entry made on 03/26/04 Lori Vosejka, Acting Clerk, By KN
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3. The parties shall discuss settlement and report to the court on the status of these discussions.

4. All parties shall be prepared to address the following issues:

- a) The likelihood of settlement;
- b) The length of trial;
- c) What legal and factual issues can be stipulated;
- d) What legal and factual issues will require resolution at trial.

5. Failure to appear may result in the imposition of sanctions under Bankruptcy Rule 7016 and Fed. R. Civ. P. 16(f).

6. Fed. R. Civ. P. 26(a)(1), (a)(2), (a)(3) and (f) do not apply in this proceeding.

Dated: March 26, 2004

/s/ Nancy C. Dreher
Nancy C. Dreher
UNITED STATES BANKRUPTCY JUDGE

STATE OF MINNESOTA
SS.
COUNTY OF HENNEPIN

I, Kristin Neff, hereby certify: That I am a Deputy Clerk in the Office of the United States Bankruptcy Court for the Fourth Division of the District of Minnesota, at Minneapolis, Minnesota; That on **March 26, 2004**, true and correct copies of the annexed:

ORDER ADV 04-4044

were placed by me in individual franked official envelopes, that said envelopes were addressed individually to each of the persons, corporations, and firms at their last known addresses appearing hereinafter; that said envelopes were sealed and on the day aforesaid were placed in the United States mails at Minneapolis, Minnesota, to:

EDWARD W. GALE ESQ
LEONARD OBRIEN SPENCER
GALE & SAYRE LTD
100 S 5TH ST STE 1200
MINNEAPOLIS MN 55402

GEORGE H. SINGER
4200 IDS CENTER
80 SOUTH EIGHTH ST
MINNEAPOLIS MN 55402

and this certificate was made by me.

/e/ Kristin Neff
Kristin Neff, Deputy Clerk